

BRICKWORKS LIMITED AND CONTROLLED ENTITIES

A.B.N. 17 000 028 526

BALANCE SHEET AS AT 31 JULY 2008

	NOTE	CONSOLIDATED		PARENT ENTITY	
		31 JULY 08 \$000	31 JULY 07 \$000	31 JULY 08 \$000	31 JULY 07 \$000
CURRENT ASSETS					
Cash assets	8	37,808	14,382	15,852	168
Receivables	9(a)	83,428	98,969	-	94
Held for trading financial assets	10	30	87	-	-
Inventories	12(a)	137,935	132,943	-	-
Land held for resale	13(a)	95,108	52,624	-	-
Derivative financial instruments	14(a)	347	-	486	-
Prepayments		4,497	4,675	878	-
TOTAL CURRENT ASSETS		<u>359,153</u>	<u>303,680</u>	<u>17,216</u>	<u>262</u>
NON-CURRENT ASSETS					
Receivables	9(b)	200	350	630,858	642,422
Other financial assets	11	-	-	248,437	248,437
Inventories	12(b)	7,230	5,883	-	-
Land held for resale	13(b)	34,649	15,872	-	-
Derivative financial instruments	14(b)	-	731	-	731
Investments accounted for using the equity method	15	740,255	681,519	-	-
Property, plant and equipment	16	500,203	551,959	645	645
Deferred tax assets	17	32,314	28,362	253	253
Intangible assets	18	271,513	268,308	-	-
Prepayments		1,792	-	1,792	-
TOTAL NON-CURRENT ASSETS		<u>1,588,156</u>	<u>1,552,984</u>	<u>881,985</u>	<u>892,488</u>
TOTAL ASSETS		<u>1,947,309</u>	<u>1,856,664</u>	<u>899,201</u>	<u>892,750</u>
CURRENT LIABILITIES					
Payables	19(a)	73,070	67,750	2,297	5,491
Interest-bearing liabilities	20(a)	262,865	106,000	262,865	106,000
Current tax liabilities		18,782	8,335	19,049	8,279
Provisions	21(a)	22,095	27,897	300	-
TOTAL CURRENT LIABILITIES		<u>376,812</u>	<u>209,982</u>	<u>284,511</u>	<u>119,770</u>
NON-CURRENT LIABILITIES					
Payables	19(b)	2,047	-	511	483
Interest-bearing liabilities	20(b)	300,000	414,225	300,000	414,225
Provisions	21(b)	13,560	14,642	544	844
Deferred tax liabilities	22	141,421	144,860	12,111	12,024
Other non-current liabilities	23	-	240	-	-
TOTAL NON-CURRENT LIABILITIES		<u>457,028</u>	<u>573,967</u>	<u>313,166</u>	<u>427,576</u>
TOTAL LIABILITIES		<u>833,840</u>	<u>783,949</u>	<u>597,677</u>	<u>547,346</u>
NET ASSETS		<u>1,113,469</u>	<u>1,072,715</u>	<u>301,524</u>	<u>345,404</u>
EQUITY					
Contributed equity	24	144,892	145,426	144,892	145,426
Reserves	25	359,550	379,994	96,279	96,162
Retained profits	26	609,027	547,295	60,353	103,816
TOTAL EQUITY		<u>1,113,469</u>	<u>1,072,715</u>	<u>301,524</u>	<u>345,404</u>

These statements should be read in conjunction with the accompanying notes.